

Compare Our Funds

	Strategic Credit Fund ¹	IncomePlus Fund	QOZ Fund III
Strategy	Multifamily debt (K-Deals, preferred equity, other commercial real estate collateralized loan obligations)	Multi-strategy (core-plus / build-to-core / preferred equity)	Ground-up development (build-to-core)
Risk Profile	Low	Medium	Medium/High
Investment Objective	Income	Income + Growth	Growth
Structure	Open-End	Open-End	Closed-End
Availability	Qualified Purchasers ²	Accredited Investors	Accredited Investors
Minimum Investment	\$100K	\$100K	\$50K
Liquidity	1-yr lock-up / 5% discount in months 13-24 / no penalty after 24 months	1-yr lock-up / penalty between 1 yr and 5 yrs / no penalty after 5 yrs	1-yr lock-up / penalty between 1 yr and 10 yrs / no penalty after 10 yrs
Target Returns (Net of Fees)	Available upon request	9%–11% (target net annual return ³)	10%–12% IRR, 2.50x MOIC ⁴
Net Distribution Yield	Available upon request	6.10% ⁵	6.0%–8.0% (targeted after development phase)
Distribution Cadence	Monthly	Monthly	Quarterly after development phase
Est. Fundraising Close	N/A – Perpetual	N/A – Perpetual	12/31/24
Tax Reporting	Schedule K-1, underlying REIT (federal only)	Schedule K-1, underlying REIT (federal only)	Schedule K-1 (federal and subject to states; composites made available when possible and necessary)
Management Fee	1.25% of NAV	1.25% of NAV	1.25% of NAV
Performance Fee	10% (6% preferred return with 50/50 catchup)	10% (6% preferred return with 50/50 catchup)	15% (7% preferred return with 50/50 catchup)
IRAs	Yes, can accommodate (no UBTI because of REIT blocker)	Yes, can accommodate (no UBTI because of REIT blocker)	No

1) This Fund is offered by Origin Credit Advisers, an investment advisor registered with the SEC. SEC registration does not constitute an endorsement of the firm by the commission, nor does it indicate that the advisor has attained a particular level of skill or ability. 2) A qualified purchaser is an individual or a family-owned business that owns \$5 million or more in investments, not including a primary residence or any property used for business. 3) Targeted performance doesn't represent an actual investment and frequently has sharp differences from actual returns. Targeted returns are inclusive of appreciation and reinvestment of distributions and are net of fees. There can be no assurance that the Fund will achieve comparable results or meet its target returns. 4) Targeted performance assumes a sale of the Fund's investments 10 years after the Fund's close. Targeted performance doesn't represent an actual investment in the Fund and frequently has sharp differences from actual returns. Targeted returns are inclusive of appreciation and reinvestment of distributions and are net of fees. There can be no assurance that the Fund will achieve comparable results or meet its target returns. 5) The net distribution yield is as of 2/29/24 and is calculated as the (February 2024 distribution divided by the latest Fund net asset value) divided by the (29 days in the month divided by 365 days in the year).