



Asset	Fund	Bank	Remaining to be Funded	Capital Adequacy Ratios		Performance Ratios		Asset Quality Ratios			Additional Risk Analysis
				Tier 1 Common Capital Ratio	Tier 1 Leverage Ratio	Loan to Deposit Ratio	Net Interest Margin	Non-Performing Assets Ratio	Loan Loss Reserves/Gross Loans	Loan Loss Reserves/Non-Performing Assets Multiple	Investment Securities as % of Total Assets
Nocatee	GFIV	Trustmark Bank	\$35,310,000	10%	8%	85%	3%	0.38%	0.85%	1.53	20%
277 Clifton	GFIV	Ameris Bank	\$24,520,958	10%	9%	102%	4%	0.47%	1.02%	2.35	7%
Solace at the Ranch	GFIV	Pacific Western Bank	\$70,000,000	9%	9%	84%	3%	0.26%	1.02%	2.81	17%
McKinney Falls	GFIV	International Bank of Commerce	\$52,700,000	20%	15%	59%	4%	N/A	1.70%	N/A	29%
Marlowe	GFIV	Zions Bancorporation, N.A. bda Amengy Bank	\$53,438,129	10%	8%	78%	4%	0.17%	1.03%	3.86	26%
Marlowe	GFIV	Transportation Alliance Bank Inc. dba TAB Bank	\$12,000,000	N/A	12%	86%	9%	3.40%	2.01%	0.45	N/A
PDG Charlotte	IPF	UMB Bank N.A.	\$28,711,365	11%	8%	67%	3%	0.05%	0.91%	9.92	33%
Morris at Belmont	IPF	Citizens Bank N.A.	\$47,345,000	10%	9%	87%	3%	0.42%	1.28%	2.10	15%
Linden House	IPF	Truist Bank	\$24,181,766	11%	9%	79%	3%	0.23%	1.34%	3.50	23%
The Northern	IPF	Fifth Third Bank	\$43,700,000	9%	9%	74%	3%	0.26%	1.84%	4.07	29%
Horizon at Sorrento	IPF	Ameris Bank	\$54,680,340	10%	9%	102%	4%	0.47%	1.02%	2.35	7%
Trailside NODA Phase I	QOZ	Wintrust Bank N.A.	\$39,414,701	10%	9%	91%	3%	0.21%	0.68%	2.38	13%
Fiona	QOZ	Texas Capital Bank	\$30,719,525	13%	12%	83%	3%	0.17%	1.33%	5.24	12%
Ensley	QOZ	BMO Harris Bank	\$40,013,006	18%	6%	71%	4%	N/A	0.54%	N/A	24%
District West (QOZ 1 portion)	QOZ	Citizens Bank N.A.	\$32,677,693	10%	9%	87%	3%	0.42%	1.28%	2.10	15%
Union at Roosevelt Phase II	QOZ	Wintrust Bank N.A.	\$22,557,340	10%	9%	91%	3%	0.21%	0.68%	2.38	13%
Gateway Raleigh (QOZ 1 portion)	QOZ	Citizens Bank N.A.	\$37,693,539	10%	9%	87%	3%	0.42%	1.28%	2.10	15%
Elan Rio Grande	QOZ 2	Santander Holdings USA	\$53,386,071	13%	10%	N/A	4%	N/A	N/A	N/A	N/A
District West (QOZ 2 portion)	QOZ 2	Citizens Bank N.A.	\$8,949,941	10%	9%	87%	3%	0.42%	1.28%	2.10	15%
Gateway Raleigh (QOZ 2 portion)	QOZ 2	Citizens Bank N.A.	\$16,934,779	10%	9%	87%	3%	0.42%	1.28%	2.10	15%
Baymeadows	Sidecar	PNC Financial Services	\$51,633,070	9%	8%	71%	3%	0.36%	1.67%	2.69	25%
			<b>\$780,567,223</b>	<b>11%</b>	<b>9%</b>	<b>76%</b>	<b>4%</b>	<b>0.30%</b>	<b>1.11%</b>	<b>2.49</b>	<b>18%</b>