ORIGIN INVESTMENTS | Origin Exchange

Tax Deferral, Passive Management, Estate Planning—1031 Exchange.

Trade the hassles of property management for institutional-quality multifamily real estate managed by professionals.

STEP 1

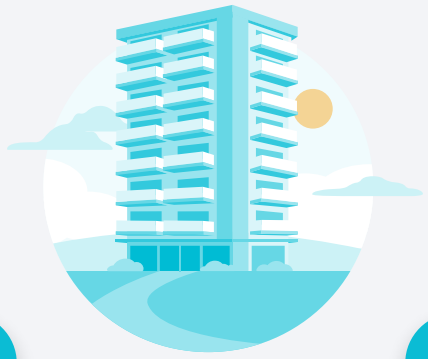


Sell Your Appreciated Investment Property

Important Considerations:

- Must be real property held for investment purposes or for use in a business
- Replacement property must qualify as "like-kind"
- Sale proceeds must go to a Qualified Intermediary
- Identify a replacement property within 45 days
- Complete the exchange within 180 days

STEP 2



1031 Exchange Into an institutional-Quality DST Property

1031 Exchange Benefits:

- Taxes Deferred
- Institutional-Quality RE
- Passive Income
- Growth Potential
- Simplify Estate Planning

Low-Fee DST

A lower fee structure may help preserve more of your investment capital.

STEP 3



Potentially 721 Exchange After 2+ Years*

721 Exchange Benefits:

- Continue Tax Deferral
- Institutional-Quality RE
- Passive Income
- Growth Potential
- Simplify Estate Planning
- Diversification: The IncomePlus Fund is a diversified multifamily fund designed to deliver income and appreciation.

*DST interests may be acquired by the Origin IncomePlus Fund, for units in its subsidiary operating partnership (OP), in a tax-deferred exchange under Section 721. There is no guarantee that the IncomePlus Fund will exercise its fair market value option.

Program Benefits

Defer Your Taxes

Defer federal taxes on capital gains and depreciation recapture, subject to IRS rules.

Generate Passive Income

Landlords exchange day-to-day property management for the benefits of a passive, monthly income stream.

Access Institutional-Quality DST Assets

Investors can exchange privately held properties for interest in Class A multifamily assets sourced and managed by our team of experts.

Simplify Your Estate Planning

Interests in a DST can be allocated among an investor's heirs, which may offer more flexible estate planning.

Learn more about our exchange program at:
origininvestments.com/origin-exchange

Investments in DSTs and private real estate involve risk, may not be suitable for all investors, and are not guaranteed. Past performance is not indicative of future results. Investors should consult their tax and investment advisors.

Why Origin Exchange?

Low-Fee DST

We charge a low fee to participate. No broker fee. No sales commissions. No dealer manager fee.

Quality Real Estate

We focus exclusively on Class A private multifamily real estate which has consistently generated higher returns with a lower level of risk than other property types.[1]

IncomePlus Fund Option

The IncomePlus Fund invests in core, core plus, and value-add properties, offering flexibility across economic cycles.

DST Properties Available Now



OPEN

Orlando Nona DST

A 260-unit, Class A community located in Orlando's premier Lake Nona submarket.



FULLY SUBSCRIBED

Charlotte NoDa DST

A 323-unit, Class A residential property, built in 2023, located in Charlotte's lively NoDa submarket.

1) National Council of Real Estate Investment Fiduciaries (NCREIF) Property Index. Represents the average annualized return over each five-year period from 1/1/1990 to 12/31/2025. Returns are unlevered. "Property types" refers to multifamily, industrial, retail and office.